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## **EVERCHINA INT'L HOLDINGS COMPANY LIMITED**

**潤中國國際控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **MAJOR AND CONNECTED TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of EverChina Int'l Holdings Company Limited (the “**Company**”) dated 26 March 2025 in relation to, among other things, the proposed acquisition of the Property which constitutes a major and connected transaction under the Listing Rules and the announcement of the Company dated 15 May 2025, 30 June 2025, 31 July 2025 and 1 September 2025 in relation to the delay in despatch of the Circular (collectively the “**Announcements**”). Unless the context otherwise requires, capitalised terms used in the announcement shall have the same meaning as those defined in the Announcements.

As stated in the Announcement dated 1 September 2025, a circular (the “**Circular**”) containing, amongst others, (i) details of the Acquisition; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter of recommendation from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the GM, was expected to be despatched to the Shareholders on or before 30 September 2025. As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 31 October 2025.

By order of the Board of  
**EverChina Int'l Holdings Company Limited**  
**Chen Yi**  
*Chief Executive Officer and Executive Director*

Hong Kong, 30 September 2025

*As at the date of this announcement, the executive directors of the Company are Mr. Chen Yi, Ethan, Mr. Zhou Zhizhu, Mr. Jiang Xiao Heng Jason and Ms. Wang Xue; the non-executive director of the Company is Mr. Jiang Zhaobai (chairman) and the independent non-executive directors of the Company are Mr. Ho Yiu Yue Louis, Mr. Ko Ming Tung Edward and Mr. Ng Ge Bun.*